Resident Access for Short Term Vacation Rental & Transient Occupancy Tax

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Resident Access

Introduction

Resident Access provides web-based access to municipal services and information.

Using Resident Access, residents can file Short Term Vacation Rental & Transient Occupancy Tax monthly filings and make online payments. Users access Resident Access services directly from your city website.

User Accounts

Overview

User accounts are required for residents who access the full services provided by your city through Resident Access. Accounts require an active email address and password.

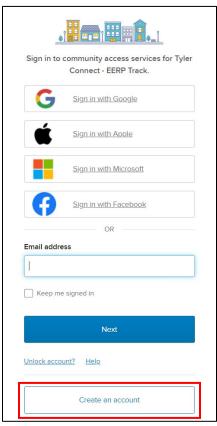
New users are required to create an account and existing users can sign-in using their established credentials.

The Sign-in option is available on the Navigator page and on any of the assorted pages available within Resident Access. When a user logs in from the Navigator page, the log-in process returns

them to that page. Likewise, when a user logs in from an application's landing page, the log-in process returns them to that page.

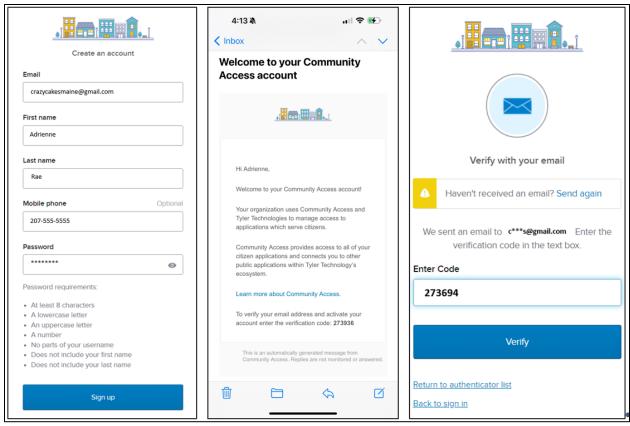
New Users

When a user accesses Resident Access, the Community Access sign-in dialog box is presented. For first-time users, clicking Sign Up at the bottom of the sign-in screen presents the Create an Account dialog box.



Community Access sign in dialog box

Entering a valid email address, password, and full name (first and last) sends a confirmation email to the email address entered.

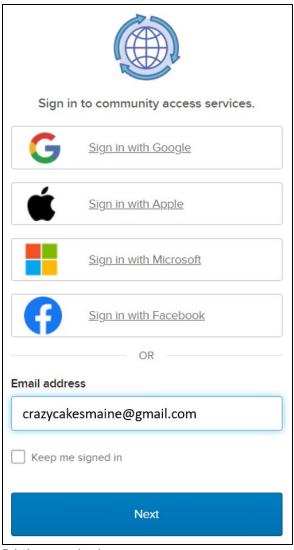


Account Creation, Confirmation email and Verification Code screens

Once the user receives the email and clicks the Verify Email link, Resident Access presents the user's Account Dashboard.

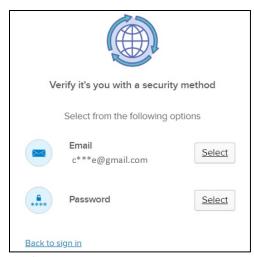
Existing Users

For existing Resident Access users, entering the registered username and password and clicking the Sign In button takes them to their Account Dashboard.



Existing user sign in screen

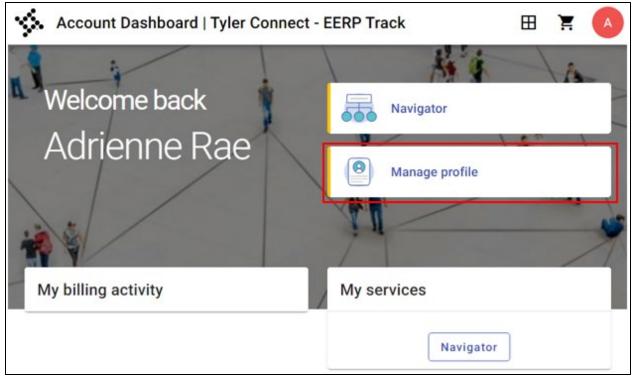
Users may receive a pop-up asking to verify with a security method.



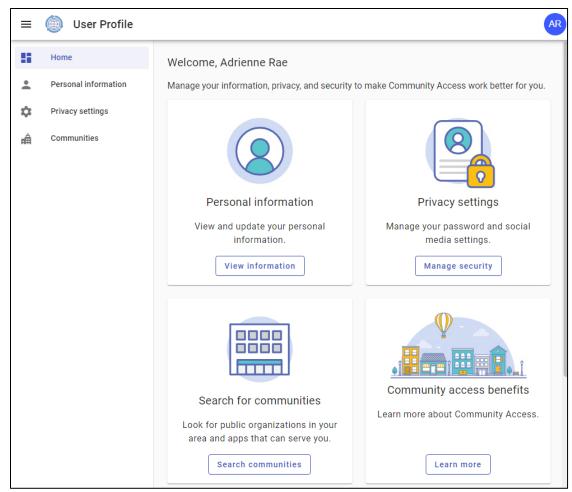
Verification pop-up

Account Dashboard

From the Account Dashboard, clicking **Manage Profile** will open User Profile and provide the ability to manage their information, privacy, and security to make Community Access work better for them.



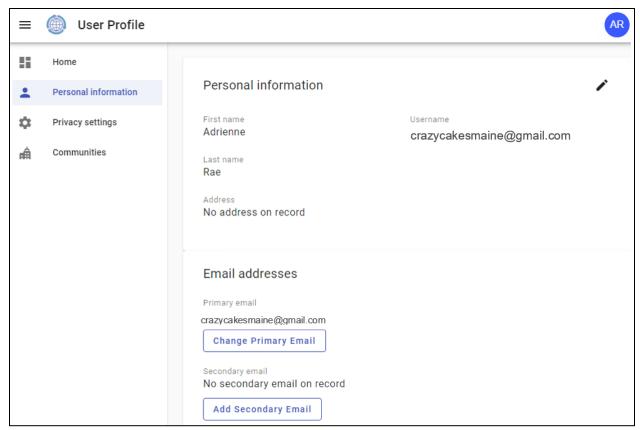
Account Dashboard



User Profile

Personal Information

Allows users to add/update phone number, mailing address, change primary email address and add/change secondary email address.



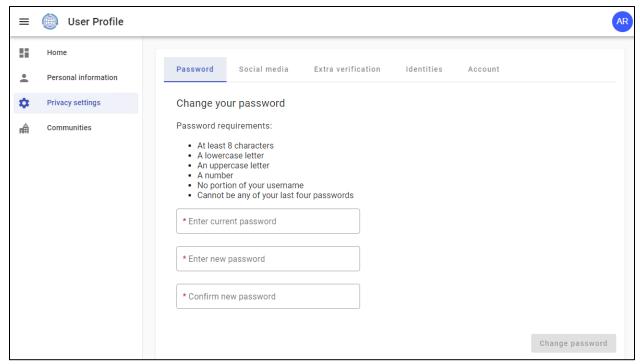
Personal Information

Privacy Settings

Allows users to change their password, if allowed by the site a user could use social media providers to login, setup extra verification, access an agency identity provider and delete account.

Password tab

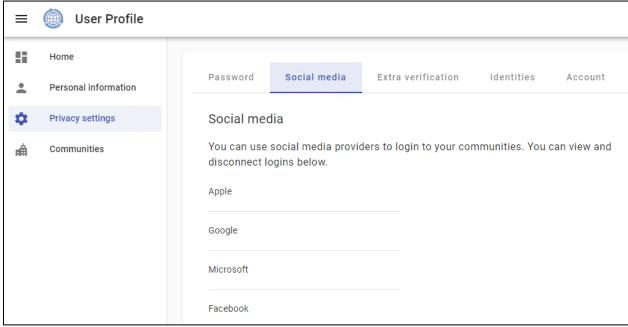
Where users will change their password.



Privacy Settings > Password tab

Social media tab

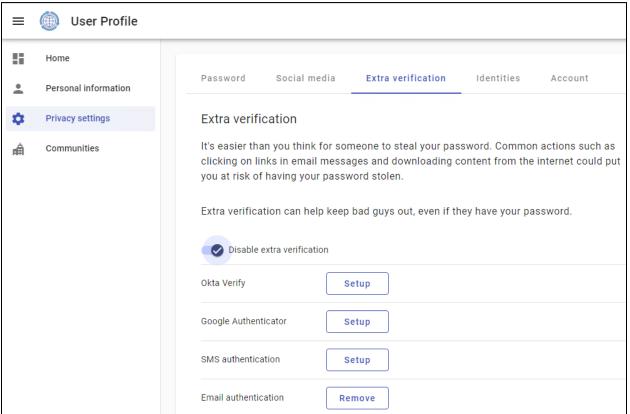
Use social media providers to login, view and disconnect logins if allowed/setup by the site.



Privacy Settings > Social media tab

Extra verification tab

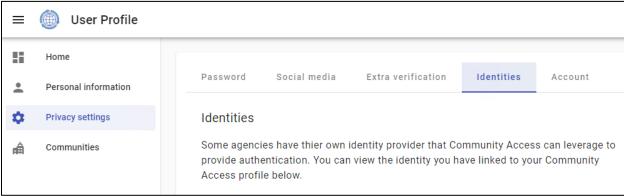
Enable/disable extra verification when logging in.



Privacy Settings > Extra Verification tab

Identities tab

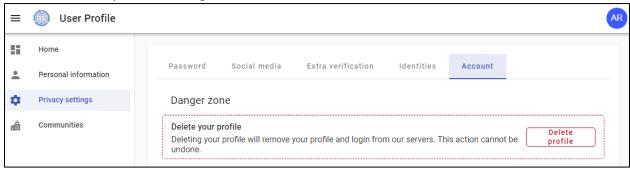
If an organization has setup their own identity provider to provide authentication, the identity can be linked to the user's Community Access profile.



Privacy Settings > Identities tab

Account tab

Used to delete a profile and login.



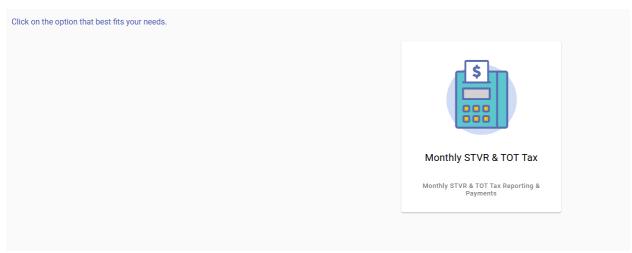
Privacy Settings > Account tab

Navigator

Overview

When a user selects a services option from your city website or they click the City Services button on a Resident Access page, the Navigator page is presented. Navigator provides access to all the Monthly STVR & TOT Tax reporting & payments page.

Clicking the card on the Navigator page directs users to the city page for that service.

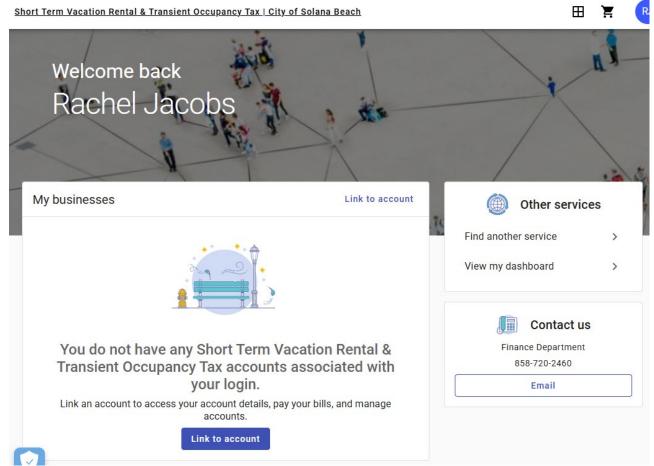


Navigator page

The services available from the Navigator page are maintained by your city's Community Access administrators.

Landing Page

When a user selects the Monthly STVR & TOT Tax card from the Navigator, Resident Access provides a landing page for that application, as shown below:



Short Term Vacation Rental & Transient Occupancy Tax Access page – when a user is logged in with their Community Access account

This landing page options allow residents to link their account or Contact Us.

Linking Accounts

Overview

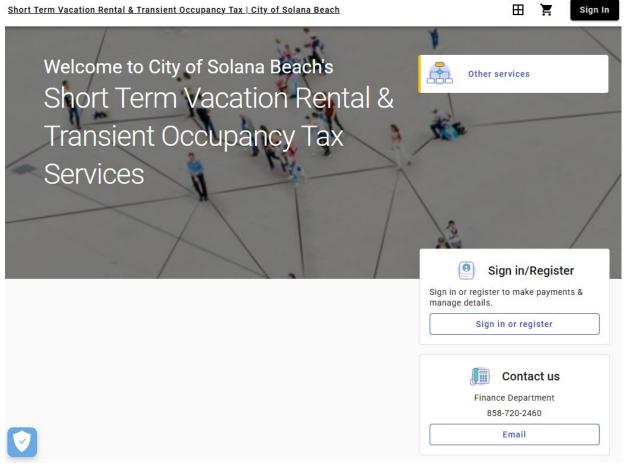
Residents must link their account in order to file their monthly STVR & TOT forms and to be able to make payments online. Account linking is the process of connecting a user's personal Community Access account to their existing account in Enterprise ERP.

For example, all Short-Term Vacation Rentals have a Business Certificate and pay a Monthly Transient Occupancy tax. In Enterprise ERP, the business owner will have a Business Account with an individual STVR # or Business ID.

Process

From the landing page, click on Short Term Vacation Rental & Transient Occupancy Tax application with an account to link to.

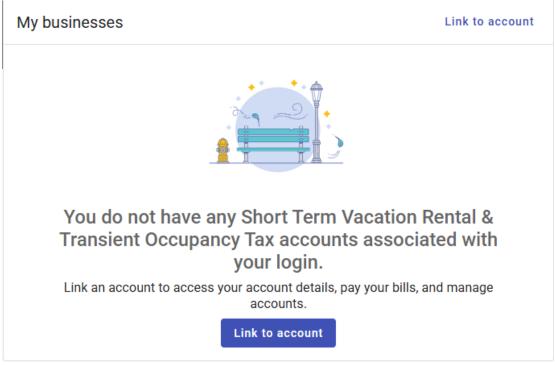
If the user is not logged in, they will only have the option to sign in or register.



STVR & TOT Tax Access page - when a user is not logged in with their Community Access account

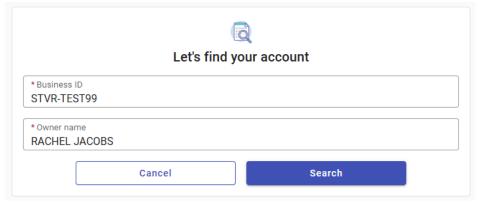
If the user is logged in, they will see the option to 'Link to an account' or 'Add account'

Click **Link to account** or **Add account** to look up the account.

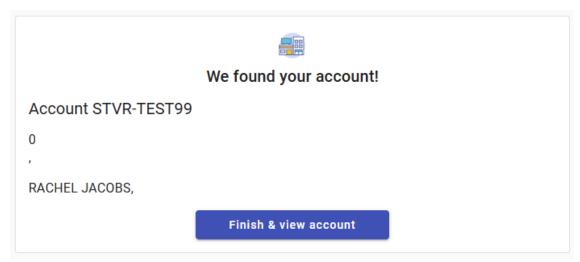


STVR & TOT Tax Access page

Enter the Business ID and Owner Name – both are required fields, click Find Account



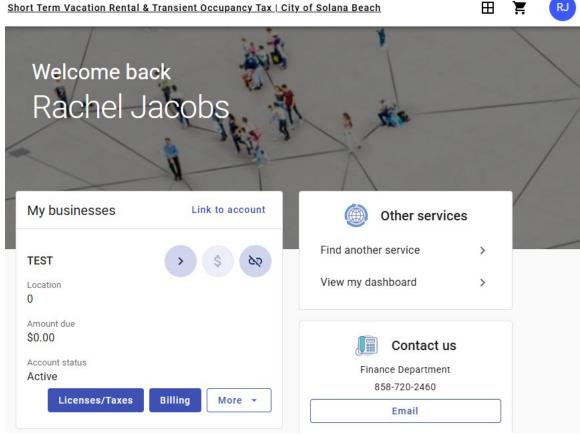
STVR & TOT account search



Account lookup result

Click Finish & view account.

Once linked, the user will be directed to the Short Term Vacation Rental & Transient Occupancy Tax Access screen and the linked account will show under My businesses.

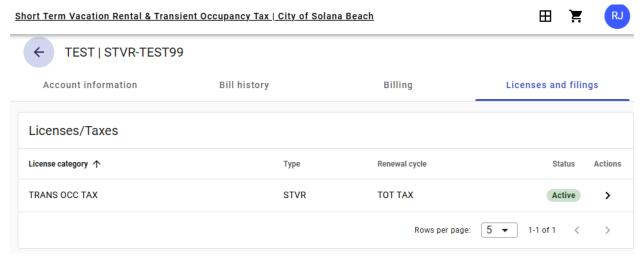


STVR & TOT Tax Access with a Linked Account

STVR Business Certificate Linked Account Options

Licenses/Taxes

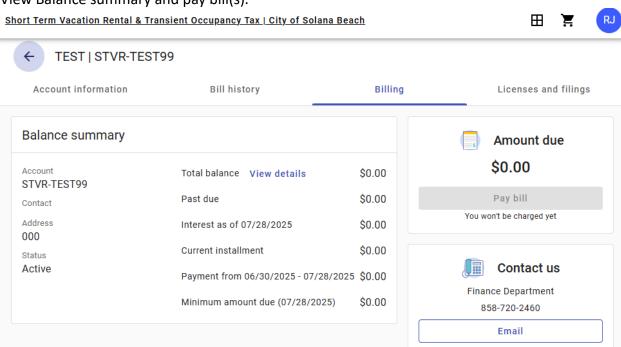
View existing business certificate for the linked account. This screen will show active, inactive, revoked, etc.



STVR & TOT Tax Access > Licenses/Taxes > Licenses and filings

Billing

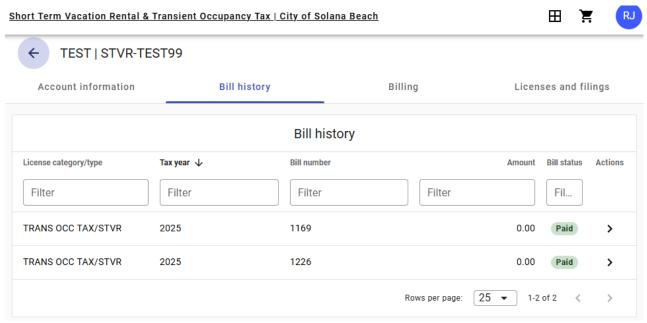
View Balance summary and pay bill(s).



STVR & TOT Tax Access > Licenses/Taxes > Billing

Bill History

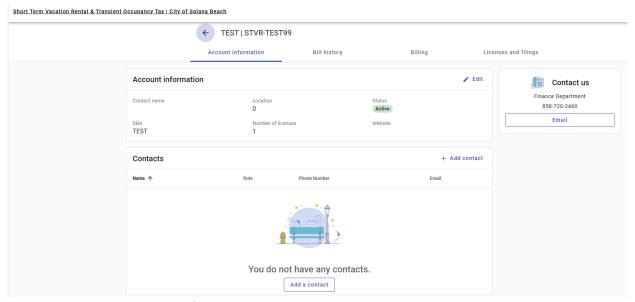
Review billing history.



STVR & TOT Tax Access > Licenses/Taxes > Bill History

Account Information

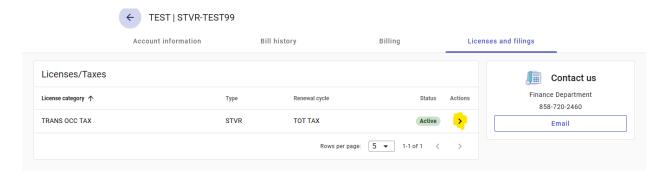
Review/Edit account information and add contacts



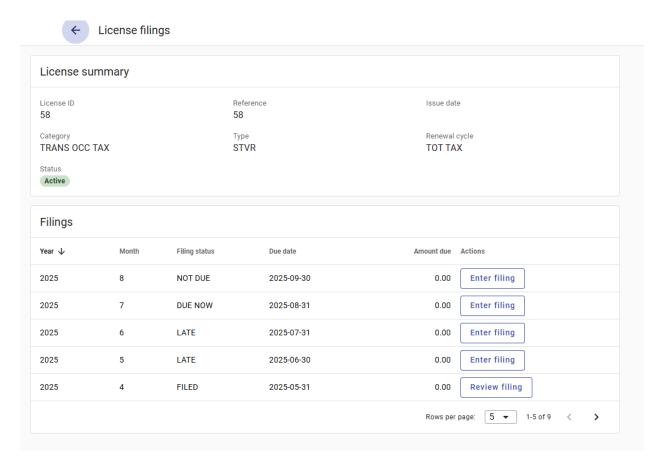
STVR & TOT Tax Access > Licenses/Taxes > Bill History

Monthly Filing

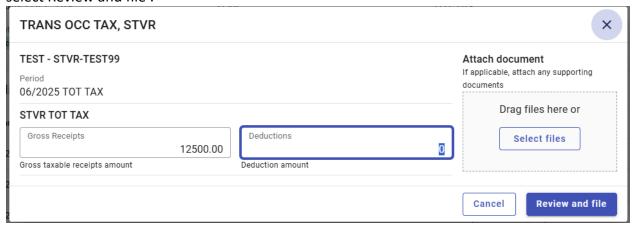
To file your monthly transient occupancy tax: Click on the Licenses and filings tab, then click on the arrow under Actions (highlighted below:



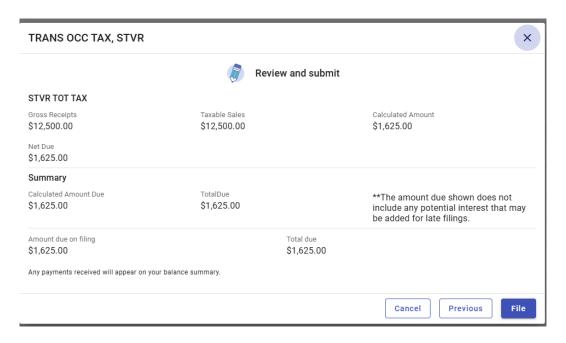
This will take you to the list of filings available – select "Enter filing" next to the month you are reporting.



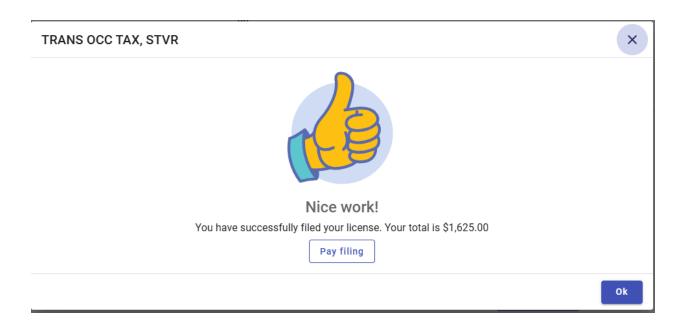
This will pop-up a box for completing your gross receipt amount and any deductions – then select Review and file :



Here's the last chance to review your data, including the calculated tax amount before filing. Click File once ready to file the monthly TOT form. This can also be used to report \$0 filings.



This will pop-up a confirmation that you successfully filed your monthly report and show your total due. You can select "Pay filing" to pay directly or if you have multiple filings you'd like to report, you can select ok and report the steps for those additional filings and pay all together at the end.



When you click Pay filing – it will bring you to the cart: You can checkout or Return to Short Term Vacation Rental & Transient Occupancy Tax Portal to enter more filings.

